

Officers and Directors:

Name	Title	Mailing Address	Compensation

If any of the above is related, please explain who and how:

Other Employees you pay more than \$50,000:

Name	Title	Mailing Address	Compensation

How do you or will you undertake fundraising? (check all that apply)

- Mail solicitations
- Email solicitations
- Personal solicitations
- Vehicle, boat, plane or similar donations
- Foundation grant solicitations
- Phone solicitations
- Accept donations on your website
- Receive donations from another organization's website
- Government grant solicitations
- Other

Projected Budget	<i>Estimated Current Year</i>	<i>Estimated Second Year</i>	<i>Estimated Third Year</i>
Support and Revenue			
Contribution Income			
Grants			
Dues			
Fees for Services			
Fundraisers			
Interest			
Sales			
Other			
Other			
Expenses			
Accounting/Bookkeeping			
Assistance to Individuals			
Donations to Other Organizations			
Fundraising Expenses			
Insurance			
Legal Fees			
Postage			
Printing			
Rent			
Salaries			
Supplies			
Tax & License			
Telephone			
Travel			
Training			
Other			
Other			

Documents Needed:

- 1. Articles of organization**
- 2. Bylaws or other rules of operation**
- 3. Federal Employer Identification Number**
- 4. Conflict of Interest policy**
- 5. Any approved compensation arrangement with officers and directors**
- 6. Any organization printed materials or publications**

**Steve Eubanks, EA, MBA
Strategic Tax Group**

**steve.eubanks@strategictaxgroup.com
www.strategictaxgroup.com**

**4518 Nashwood Ln.
Dallas, TX 75244
(972) 788-1524**